

Mercantile Investment Company Limited

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22 November 2017

The Manager
Company Announcements
ASX Limited

Clarification – ASX Announcement 21 November 2017

In relation to the announcement titled “Bidder’s Statement – BAU” dated 21 November 2017 and released today, Mercantile OFM Pty Limited (ACN 120 221 623), a wholly owned subsidiary of Mercantile Investment Company Limited, wishes to clarify that the reference to “EZA” in the last sentence of the first paragraph should be read as “**BAU**”, being Bauxite Resources Limited (ACN 119 699 982).

Mark Licciardo
Company Secretary