

COMPETENT PERSONS STATEMENT – 31 DECEMBER 2011 HALF YEARLY REPORT

Bauxite Resources Limited (ASX:BAU) confirms the following Competent Persons Statement for the 31 December 2011 Half Yearly Report.

COMPETENT PERSON STATEMENT

In accordance with the Australian Stock Exchange requirements, the technical information contained in this report has been reviewed by Mr. Peter Senini, a consultant to the company. The information in the report to which this statement is attached that relates to Mineral Resources is based on information reviewed by Mr. Senini, who is a Member of the Australian Institute of Geoscientists. Mr. Senini has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves." Mr. Senini consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Bauxite Resources Ltd

Patrick Soh

Company Secretary

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